

VANGUARD FINANCIAL

PERSONAL INFORMATION

Borrower's Name: _____
Date of Birth: _____ Social Security Number: _____
Co-Borrower's Name: _____
Date of Birth: _____ Social Security Number: _____
Current Address: _____
City: _____ Zip Code: _____
Work Phone: _____ Home Phone: _____
Email Address: _____
Credit History: ☐ Excellent ☐ Good but some lates
☐ Some credit problems ☐ Major credit problems
☐ I don't know

LOAN INFORMATION

Loan Purpose: ☐ Purchase ☐ Cash-Out Refinance ☐ No Cash-Out Refinance
Down Payment Amount: _____ Source of Down Payment: _____
Property Will Be: ☐ Primary Residence ☐ Secondary Residence ☐ Investment Property
Property Address: _____
City: _____ Zip Code: _____
Sales Price / Estimated Home Value: _____
How did you hear about us: _____

REFINANCE ONLY - ADDITIONAL INFORMATION

When did you purchase subject property? _____
When was the last time you refinanced? _____
Outstanding Loan Amount (\$) _____ To be paid off? _____
What is your current interest rate? _____ How many more years left to pay? _____
Loan Terms: _____
Is your current loan fixed or adjustable? ☐ Fixed ☐ Adjustable ☐ I don't know
Do you have a prepayment penalty? ☐ Yes ☐ No ☐ I don't know

EMPLOYMENT

Are you employed or self employed? ☐ Employed ☐ Self Employed

Company Name: _____

Company Address: _____

Company Phone Number/Ext: _____

How long have you been employed or self employed with this company? _____

What is your total gross monthly income? (before taxes) _____

Any bankruptcies? ☐ Yes ☐ No If yes, what chapter? _____ How long ago filed? _____

Has the bankruptcy been discharged? ☐ Yes ☐ No If yes, when? _____

Have you missed any mortgage payments or other loans secured against your property?

☐ Yes ☐ No

How many consecutive days have you missed? ☐ 30 days ☐ 60 days ☐ 90 days ☐ 120 days

Are you currently behind in your mortgage/ home loan payments? ☐ Yes ☐ No

If yes, how many days? _____

OTHER INFORMATION

What is your main objective with this transaction?

(Include whatever other information might be important for us to evaluate this loan request.)
